

James Nasium CPA/ABV, ASA, CFA

501 N. Central Ave

Chicago, IL 60644

987-654-3210 (cell)

Experience:

February 2010 to present

DT Valuation Services, Chicago IL

Valuation Director

- Firm provides valuation opinions on closely-held companies pertaining to estate & gift tax, shareholder and divorce litigation, financial reporting and ESOPs. Additional engagements include damages litigation, bankruptcy/reorganization, and general consulting.
- Responsible for engagement management and review, staff training and development, business development and client relationship management.
- Have provided expert witness testimony in deposition and State courts.
- Business development activities include participation in appropriate networks, delivering CLE to attorneys, writing articles and making presentations.
- Personal revenue production has increased 20% in each of last two fiscal years.
- Hired, trained and continue to supervise three staff.
- Developed templates and refined models, increasing both productivity and realization.

July 2004 to January 2010

PricewaterhouseCoopers, Chicago Illinois

Valuation Manager

- Responsible for business valuation projects from initial proposal through final report.
- Planned and budgeted projects, directed staff assignments, supervised up to 5 staff on various projects. Engagements focused primarily in financial reporting, including goodwill impairment and purchase price allocation.
- Intangible assets included in process research & development, software, technology, customer lists and assembled workforce.
- Managed relationships with clients in manufacturing, distribution, consumer goods, telecom and technology.
- Supported senior management in developing models, procedures and guidelines for engagements arising from ASC 805 and ASC 350.
- Assisted in marketing to clients.
- Actively participated in campus recruitment and hiring. Developed and led onboarding and training courses for junior staff.

Experience, cont'd:

June 1999 to June 2002

Fitzgerald Goldberg & Ghorbani, Detroit Michigan

Senior Staff

- Prepared reports for engagements in gift & estate tax valuation, both FLPs and operating companies; shareholder and marital litigation; and damages litigation, including lost profits, lost wages and wrongful death.
- Collected industry and economic research, used firm models to provide analysis, wrote report for final review.
- Earned high level of autonomy in handling client interaction during the report process.
- Clients responded with written commendations for my work.
- Provided leadership to firm employees' first ever volunteer effort with local charity. Volunteer support since expanded to five organizations annually.

Education/Growth & Development

MBA; University of Chicago Booth School of Business, June 2004

BS Accounting/Finance; Michigan State University, June 1999

CPA earned in 2000; passed all four parts at first sitting

ABV earned in 2003; **ASA** in 2008; **CFA** in 2011